

CPR Invest
Société d'Investissement à Capital Variable (SICAV)
5, allée Scheffer, L-2520 Luxembourg, Luxembourg
R.C.S. Luxembourg: B 189795

(the "**Company**")

NOTICE TO SHAREHOLDERS

Luxembourg, 2 September 2024

The Company's shareholders are hereby advised of the changes being made to the Company's prospectus (the "**Prospectus**"), decided on by the Company's board of directors (the "**Board**") and described below.

All the changes described concerning only certain sub-funds and reflected in the Prospectus dated September 2024, will take effect on that date and will have no impact on the investment of the relevant shareholders.

I. CPR Invest – Food For Generations (the "Sub-Fund")

In an effort to align the Sub-Fund's supplement with its current investment universe, the Board has clarified within its investment objective that the Sub-Fund invests in international equities involved in any part of the water and agriculture value chain.

In addition, for the purpose of consistency and ease of reference, wording referring to the non-financial reference used by the Sub-Fund in the context of its ESG strategy, has been harmonised and adjusted in the pre-contractual document published, pursuant to Commission Delegated Regulation (EU) 2022/1288 of 6 April 2022 supplementing Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (the "**SFDR Annex**"), for the Sub-Fund.

II. CPR Invest – Education (the "Sub-Fund")

For clarification purposes, the investment policy has been adjusted to remove the repetition "Editors and content production" and to distinguish between the "Career development" and "Recruitment" components.

As indicated in Section I. above, wording relating to the non-financial reference used by the Sub-Fund in the context of its ESG strategy in its SFDR Annex, has been harmonised and adjusted.

III. CPR Invest – B&W European Strategic Autonomy 2029 (the "Sub-Fund")

The Board has decided to extend the geographical investment area of the Sub-Fund to Switzerland and the United Kingdom, in addition to the European Economic Area (EEA), to which the Sub-Fund is already exposed.

IV. CPR Invest - B&W Climate Target 2028, CPR Invest - B&W Climate Target 2028 II, CPR Invest - B&W Climate Target 2027, CPR Invest - Climate Bonds Euro, CPR Invest - Climate Ultra Short Term Bond, CPR Invest - Credixx Active US High Yield et CPR Invest - Credixx Global High Yield (the "Sub-Funds")

The Board wishes to reflect in the Sub-Funds' investment policy, their option, by investing mainly in bonds, to therefore hold green bonds.

It should be noted that the portfolio manager will not however, consider the "green" nature of bonds as one of the criteria taken into account in its investment decisions, and the proportion of green bonds will not be monitored, given that categorisation of a bond as a "green bond" has no bearing on its risk profile and, as a result, indirectly on the respective risk profile of the Sub-Funds.

V. Adjustment of wording relating to the non-financial reference used by certain sub-funds in the context of their respective ESG strategies

As indicated in Section I. above, wording relating to the non-financial reference used by the sub-funds listed below in the context of its ESG strategy in their respective SFDR Annexes, has been harmonised and adjusted:

- CPR Invest – Silver Age;
- CPR Invest – Global Silver Age;
- CPR Invest – Global Disruptive Opportunities;
- CPR Invest – Climate Action Euro;
- CPR Invest – Megatrends;
- CPR Invest – GEAR Emerging;
- CPR Invest – GEAR World ESG;
- CPR Invest – Climate Bonds Euro;
- CPR Invest – Climate Action;
- CPR Invest – Future Cities;
- CPR Invest – Global Lifestyles;
- CPR Invest – Global Resources;
- CPR Invest – Global Gold Mines;
- CPR Invest – Social Impact;
- CPR Invest – MedTech;
- CPR Invest – Hydrogen ;
- CPR Invest – Blue Economy;
- CPR Invest – Circular Economy; and
- CPR Invest – European Strategic Autonomy.

VI. Amendment of the section entitled “Main Risks”

The Board has reorganised the presentation of risk in the supplements of all of the Company's sub-funds, with the exception of CPR Invest - B&W European Strategic Autonomy 2029 and CPR Invest - B&W European Strategic Autonomy HY 2028, making a distinction between “main risks” and “other risks” and adopting an alphabetical risk ranking.

In addition, a review of the consistency and relevance of the risks attributed to certain sub-funds was also carried out, leading the Board to update the list of risks in the supplements of certain sub-funds.

The updated version of the Prospectus, dated September 2024, is available at the Company's registered office, may also be obtained free of charge from CPR Asset Management at 91-93, Boulevard Pasteur, 75015 Paris, France, and can also be found on its website.

For any questions regarding these changes, please consult your financial adviser.

We would like to remind you that it is important and necessary for you to carefully read the Key Information Document before investing.

The Board